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Proposed Counsel to Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

DIRECTBUY HOME IMPROVEMENT, INC.,

Debtor.¹

Chapter 11

Case No. 23-19159 (SLM)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
TO BE HEARD ON OCTOBER 18, 2023 AT 10:30 A.M. (ET)**

To: All Parties Receiving Electronic Notification of Filing
via the Court's CM/ECF System

PLEASE TAKE NOTICE that the following matters are currently scheduled to be heard
on **October 18, 2023, at 10:30 a.m. (prevailing Eastern Time)** before the Honorable Judge
Stacey L. Meisel:

1. Debtor's Motion for Entry of an Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Docket No. 3]

¹ The debtor's last four digits of its federal tax identification number is 4292. The location of debtor's principal place of business is 1855 W. 139th Street, Gardena, California 90249.

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

- 2. Debtor's Motion Seeking Entry of an Order Extending Time to (I) File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs, and (II) Granting Related Relief [Docket No. 4]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

- 3. Debtor's Application for Appointment of Stretto, Inc. as Claims and Noticing Agent [Docket No. 5]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

4. Debtor's Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Authorizing the Payment of Prepetition Administrative Fees Relating to Utility Services, and (V) Granting Related Relief [Docket No. 6]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

5. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 7]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

6. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Maintain and Administer their Existing Customer Programs and Honor Certain

Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 8]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

- 7. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 9]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

- 8. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue to Operate its Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 10]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]

C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

9. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay or Honor Prepetition Claims of (A) Critical Vendors and (B) Lien Claimants and (II) Granting Related Relief [Docket No. 11]

Related Documents:

- A. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- B. Application for Expedited Consideration [Docket No. 15]
- C. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

10. Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Authorizing Use of Cash Collateral and Affording Adequate Protection; (III) Granting Liens and Providing Superpriority Administrative Expense Status; (IV) Modifying Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 12]

Related Documents:

- A. Declaration of Robert Fetterman in Support of Debtor's Motion For Entry of Interim and Final Orders Authorizing Debtor to Obtain Postpetition Financing and For Related Relief [Docket No. 13]
- B. Declaration of Robert Fetterman, Chief Financial Officer & Interim Chief Executive Officer of the Debtor, in Support of Debtor's Chapter 11 Petition and First Day Motions [Docket No. 14]
- C. Application for Expedited Consideration [Docket No. 15]
- D. Order Regarding Debtor's Application for Expedited Consideration of First Day Matters [Docket No. 19]

Status: This matter is going forward with permission of the Court.

DATED: October 17, 2023

Respectfully submitted,

COLE SCHOTZ P.C.

By: /s/ Michael D. Sirota

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